

NATIONWIDE RETIREMENT INSTITUTE®

Navigating the path to your retirement

Your journey toward retirement is unique to you. That's why we created a guide with questions that can help you start envisioning and planning for the type of retirement that's right for your goals, priorities and lifestyle.



The first step to planning for retirement is thinking about the type of retirement you'd like to have and where you'd like to spend it. This will help establish your priorities.

Envision your retirement

What would you like to do in your retirement (for example, travel or spend time on hobbies)? Do you see yourself living in a different location?

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Take some time to consider the following questions and how they might apply to you and your life. Your answers may influence how you need to financially prepare for the retirement you desire.

Retirement income



What income sources do you expect to have in retirement (for example, Social Security or pension plan)?

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Would you like to leave a financial legacy through a charitable donation or inheritance for your family? Or would you like to enjoy your entire retirement income?

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Caring for loved ones



*Do you anticipate a change in your role as a caregiver for loved ones?
If yes, when might you see this happening?*

Your health care



*Do you have a medical history that could affect your future health? Are there medical
issues that run in your family that you want to be financially prepared for?*

Your long-term care



*How would you like to be cared for in your late retirement years, should the need arise?
For example, would you like to be cared for in your own home, downsize to a smaller home,
or perhaps move to a retirement community?*



***A Nationwide Retirement Specialist is
here to help.***

Share your answers and they can help with further education.
Call 866-975-6363.



Nationwide®
is on your side

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